

7722 Office Park Boulevard Suite 200 Baton Rouge, Louisiana 70809-7601 Phone 800.443.4248 / 225.929.7411 Fax 225.929.6542 Web lampers.org

Annual Statement of Marital Status of Surviving Spouse

Effective July 1, 2021: This form must be completed and submitted to MPERS by October 1st according to Louisiana R.S. 11:2220B(1)(a)(i).

If not timely submitted, <u>the benefit shall be discontinued</u>, WITHOUT RETROACTIVE REIMBURSEMENT, <u>until the</u> <u>statement is submitted</u>. If not submitted by the end of the current calendar year, the MPERS board of trustees may revoke a surviving spouse's rights in and to survivor benefits. *If received by MPERS between 09/20-09/30, October benefit will be paid in November.*

Deceased Member's Information

| First Name | Middle Name | Last Name | Social Security Number | | |
|-------------------------------|-----------------------------|--------------------------------|--|--|--|
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| SECTION 1: SURVIVI | NG SPOUSE'S INFORMA | TION | | | |
| NOTE: If you have not | already done so, please pro | vide copies of Social Security | y cards & birth certificates to MPERS. | | |
| First Name | Middle Name | Last Name | Social Security Number | | |
| | | | | | |
| | ıle | | | | |
| \Box Male \Box Fema | | | | | |
| Male Fema Mailing Address | | City | State Zip Code | | |
| | | City | State Zip Code | | |

SECTION 2: SURVIVING SPOUSE'S MARTIAL STATUS CHANGE INFORMATION

INSTRUCTIONS: Attach copies of appropriate documents (i.e., Marriage License, Certified Judgment of Divorce, or Death Certificate) to verify any marital status changes which occurred **between July 1, 2024 and June 30, 2025**.

| | My marital status has not changed, I am still: | □ Single/Widowed | Married | Divorced | |
|-------|---|---|-----------|----------|--|
| | My marital status has changed, I am now: | □ Single/Widowed | □ Married | Divorced | |
| My ma | arital status changed on: | | | | |
| My pr | evious spouse's name was (if none, indicate "None") | indicate "None") My current spouse's name is (if none, indicate "None") | | | |
| | | | | | |

Annual Statement of Marital Status of Surviving Spouse (cont.)

SECTION 3: CERTIFICATION

I attest that I am the survivor of the named deceased member of MPERS.

I certify that the foregoing statements are true to the best of my knowledge and belief. I further certify that I will advise MPERS of any future change in my marital status (i.e., marriage, divorce, etc.) within 30 days of the change.

If applicable, I have attached the appropriate documents to verify my marital status change.

I understand that an incomplete form will be returned to me to be completed, which may result in my benefits being suspended without retroactive reimbursement.

I acknowledge that any person who shall knowingly make false statement(s) or shall falsify or permit to be falsified any record(s) of this retirement system in any attempt to defraud such system as a result of such act shall be guilty of a misdemeanor, and on conviction thereof by any court of competent jurisdiction shall be punished by a fine not exceeding five hundred dollars (\$500.00) or imprisonment in the parish jail not exceeding six (6) months, or both such fine and imprisonment at the discretion of the court.

| Surviving Spouse's Signature | Date | |
|------------------------------|------|--|
| | | |
| | | |

| SWORN TO AND S | f | | | |
|----------------|--------|--------|------|--|
| State of | , this | day of | , 20 | |

Notary Public's Signature

Notary Public's Printed Name

Notary ID Number